



# CABLE EXCHANGE

CONSULTING  
Services





## TABLE OF CONTENTS

03 About Us

04 Securities

05 Primary Market Trade

06 Project Funding

06 Trade Finance

08 Industry Expertise

09 Strategy

[www.cabexltd.com](http://www.cabexltd.com)



## “ ABOUT US

Cable Exchange is a company established an office in the United Kingdom to manage investment programs which generate financing for large scale projects and departments, including humanitarian projects, major infrastructure projects, community development projects and technology commercialization.

Cable Exchange Group works with all stakeholders at the most senior level, including bankers, governments, local authorities, head contractors, consultants, clients and other parties.

Cable Exchange Group aligns all parties to the desired outcomes and implement and tracks the project to any agreed stage.

We advise on the development of projects of over \$500m to any size including structure and finance with specialization in securities to meet the project capital costs.



# SECURITIES

Cable Exchange Group structures and generates the funding through a process called securitisation, which is a method using singular or grouped assets as collateral. Such collateral is used to create an asset backed issued tradeable security in return for the cost of capital. These can then be issued as exchange traded products and distributed globally as listed securities.

Securitisation is a method of raising funds. It

involves grouping together assets – for example bonds or other real estate – and issuing tradable securities against these assets in return for funds.

Practically speaking, a securitisation operation consists of bringing together a group of assets that produce a predictable cash flow or grant the right to a future cash flow, transforming these assets into securities (shares, bonds or other securities), whether nominative or bearer, bearer, and selling these securities to investors.

The platform supports a broad arrange of assets that can be securitised – from real estate, to credit card receivables, to investment strategies and artwork.

## ALTERNATIVE FUNDING PROPOSAL

In addition to structuring and generating funding through the securitisation process, Cable Exchange Group also arranges funding for major projects in other alternative ways, if found to be more appropriate for the project in question. One such opportunity is through our cooperation with an international financier/funding group. Together we can offer world-class advisory and underwriting expertise to develop the optimal deal structure and financing options while providing due diligence and compliance.







# SECURITY TRADE



Our platform issues exchange traded products, which securities a range of assets, and investment strategies, which can be distributed globally in a euro clearance listed security.

Moreover, asset managers can manage and distribute investment strategies, programs or house a variety of alternative investment, without the costs and regulatory requirements of the conventional collective investment scheme regimes.

The platform supports issuance assets that can be a means of providing working capital through the issue of debt instruments that are secured against invoices, inventory, machinery, real estate, artwork, intellectual property or even private loans.

***Raising finance using exchange traded assets or special purpose vehicles, can provide funding for start-ups, re-financing existing debt, mergers and acquisitions, management buy outs or buy ins.***



## PROJECT FUNDING

Cable Exchange Group, provides project funding against Standby Letter Of Credit, Bank Guarantees, Bonds and State Guarantees.

Cable Exchange finances government projects, such as power projects, roads, railways, ports & shipping infrastructure, telecommunication, hospitals, schools, airports, green energy and other necessary large State infrastructure projects, private projects such as real estate development or any entrepreneur project that promotes agriculture, fishing, house construction, shipbuilding, energy supply that fit an outstanding excel for the country, as well as private institutions like banks or corporations.

- ✓ Bank Guarantee (BG)
- ✓ Standby Letter of Credit (SBLC)
- ✓ Safe Keeping Receipt (SKR)
- ✓ Cash on Deposit (COD)
- ✓ Promissory Notes (PN)
- Bonds

## CODE OF CONDUCT

In working with businesses all over the world, the Emerging Infrastructure Finance Cable Exchange Group provides, exercises responsibility, vigilance and thoroughness in its Know Your Customer, due-diligence, anti-corruption and anti-financial crime policies and procedures and in its adherence to its legal responsibilities in the jurisdictions it does business.

All advisers and contractors to Cable Exchange Group are bound by the Code of Conduct.

The directors of Cable Exchange Group have a legal obligation for the proper conduct of all Cable Exchange Group business around the Globe.



STAY CALM  
LIKE THE OCEAN



# INDUSTRY EXPERTISE



Cable Exchange Group has been setup for project funding, Cable Exchange Group is part of a group of companies and the main function of the company is to manage investment programs to generate financing for large scale projects and departments as follows:

Humanitarian Projects

Major Infrastructure Projects

Power Sector

Telecommunication and Media

Healthcare and Education

Community Development Projects

Technology Commercialization



## OUR STRATEGY

*Cable Exchange Group acts in partnership with clients to deliver underwriting security issuance.*

## WHAT DO WE OFFER?

We provide a variety of services specialising in large and complex financial transactions, advisory and capital-raising solutions, such as underwriting, acting as an intermediary between a securities issuer and the investing public, facilitating mergers and other corporate reorganisations.

Collaborating across geographies, industries and products, we provide comprehensive and innovative financing, advisory and risk solutions to our clients.

We assist in raising financial capital by acting as the client's agent in the issuance of securities. Cable Exchange Group provides services such as market making, trading of securities and FICC services (fixed income instruments, currencies, and commodities)





THANKS FOR READING

United Kingdom -  
Asia - Africa  
United Arab Emirates  
[www.cabexltd.com](http://www.cabexltd.com)